

# CALIFORNIA COUNTY PROJECTIONS — 2005 EDITION

## Table of Contents

### Introduction

### Summary of Findings

### Outlook for the California Economy

- The U.S. Economy in 2005
- The California Economy in 2005
- Regional Economic Update
- Exports
- Construction

### Population Growth – The Outlook to 2012

- Summary
- Recent Population Growth
- The Components of Population Growth
- Population Growth by Ethnic Group
- Future Population Growth
- County Population Projections 2004-2012
- Regional County Analyses
  - Los Angeles Basin
  - San Francisco Bay Area
  - San Diego Region
  - Sacramento Region
  - San Joaquin Valley

### Household Growth – The Outlook to 2012

- Summary
- Housing Production and Population Growth
- Household Growth Should Increase Substantially to 2012
- State Household Projections to 2012
- County Household Projections 2004-2012

### Wealth By County – The Outlook to 2012

#### Per Capita Personal Income

- Recent County Income Trends
- A Range of Income Projections
- County Per Capita Income Projections 2004-2012
- The Impact of Inflation

### **Average Household Income**

Short Term Trends in Average Household Income  
A Range of Income Growth Projections 2004-2012  
High Income County Markets  
The Impact of Inflation

### **Market Growth – The Outlook to 2012**

#### **Total Personal Income**

California is the Largest U.S. Market  
Short Term Income Trends  
A Range of Income Growth Projections 2004-2012  
Largest County Markets  
The Impact of Inflation

#### **Taxable Sales**

Short Term County Trends  
A Range of Taxable Sales Growth Projections to 2012  
California's Fastest Growing County Markets  
The Impact of Inflation

### **Job Growth Trends**

Total Wage and Salary Jobs  
Fastest Growing Counties 1994-2004  
Manufacturing Jobs  
Fastest Growing Counties 1994-2004

**Appendix A:** Analytical Framework and Sources of More Detailed Information

**Appendix B:** Alternative Measures of Income

**Appendix C:** Glossary of Definitions and Sources